





World Markets	Current	Previous	Pt. Chg	Var(%)
Dow	34269	34743	-474	-1.4%
Dow Futures	34074	34183	-109	-0.3%
Nasdaq	13389	13402	-12	-0.1%
FTSE	6948	7124	-176	-2.5%
Nikkei	28463	28609	-146	-0.5%
Hang Seng	28065	28014	51	0.2%
SGX CNX Nifty	14800	14850	-50	-0.4%
Straits Singapore	3137	3144	-7	-0.2%
South Korea	3170	3209	-40	-1.2%
Taiwan	16144	16583	-439	-2.6%
Shanghai	3451	3442	10	0.3%

Commodity Prices	Current	Previous	Pt. Chg	Var(%)
Copper (\$/MT)	10460	10382	78.0	0.8%
Alumin (\$/MT)	2521	2531	-10.0	-0.4%
Zinc (\$/MT)	3009	2992	17.5	0.6%
Brent Crude (\$/bbl)	68.6	68.6	0.1	0.1%
Gold (\$/Ounce)	1828	1837	-9.4	-0.5%
Silver (\$/Ounce)	27.3	27.6	-0.3	-1.0%
Light Crude (\$/bbl)	65.4	65.3	0.1	0.1%
N G (\$/mmbtu)	2.9	3.0	0.0	-0.5%
Sugar (\$/MT)	480.5	466.1	14.4	3.1%
Rubber (Rs./kg)	170.0	171.0	-1.0	-0.6%
Baltic Dry Index	3240	3183	57.0	1.8%

Currency Exchange Rate	Current	Previous	Var(%)
Rs./\$ rate	73.34	73.35	-0.01%
Rs./ Euro	89.23	89.22	0.00%
Rs./Chinese Yuan	11.40	11.41	-0.08%
Yen /\$ rate	108.87	108.62	0.23%
\$ US/Euro	1.21	1.21	-0.14%
Dollar Indox	Current	Dravious	Var(9/)

Dollar Index	Current	Previous	Var(%)
Dollar Index	90.32	90.14	0.20%

Support/ Resistance Levels for Today						
	Nifty	Bank Nifty Fut				
Support 1	14770	32640				
Support 2	14730	32380				
Resistance	14900	33200				

Securities in Ban For Trade				
CANBK				
NATIONALUM				
PNB				
SUNTV				

# **US:** U.S. stocks closed lower on Tuesday as rising commodity prices and labor shortages fed fears that despite reassurances from the U.S. Federal Reserve, near-term price spikes could translate into longer-term inflation.

**Asia:** Asian shares fell for a second straight session on Wednesday to one-month lows as investors speculated surging commodity prices and growing inflationary pressure in the US could lead to earlier rate hikes and higher bond yields globally.

India: Markets remained in a firm bear grip on Tuesday as Dalal Street investors participated in-line with global peers. Asian tech stocks tumbled as investors feared that soaring commodity prices that have sent the cost of raw materials from copper to iron ore and lumber to record heights are the latest indicator that inflation may not be as transitory as some policymakers seem convinced. Against this backdrop, the frontline S&P BSE Sensex shedded 341 points, or 0.69 %, to end the session at 49,162 levels. Market is expected to on a flattish note and likely to witness sideways move during the day.

**Economy:** U.S. job openings surged to a record high in March, further evidence that a shortage of workers was hampering job growth, even as nearly 10 million Americans are looking for employment. Job openings, a measure of labor demand, jumped 597,000 to 8.1 million on the last day of March, the highest since the series began in December 2000. The surge was led by the accommodation and food services sector, with 185,000 vacancies opening up. There were an additional 155,000 job openings in state and local government education. Corporate insolvencies in Germany fell by 21.8% on the year in February, continuing a downtrend since the introduction of a waiver at the start of the pandemic.

**Commodities:** Oil prices rose on Wednesday, extending overnight gains, after industry data showed a drop in U.S. crude inventories, which reinforced OPEC's robust demand outlook, and as the shutdown of the biggest US fuel pipeline headed into a sixth day.

Gold prices fell on Wednesday, as a rise in U.S. Treasury yields and a firmer dollar dented the metal's safe-haven appeal, while investors awaited U.S. consumer price index data due later in the day.

**Currency:** The U.S. dollar hovered near its lowest levels of the year on Wednesday as traders hung on to bets that the Federal Reserve would remain steadfast in its easy policy settings ahead of data expected to show a sharp rise in annual U.S. inflation.



FII Derivative Transactions (Rs. Cr)												
Contracts	Purchase		ntracts Purchase Sell	I	Net		Open Interest (OI)		OI (Previous day)		Change	
	Contract	Value	Contract	Value	Value	Contract	Value	Contract	Value	Contract	Value	
Index Future	35588	3328	56446	5548	-2220	110899	11419	100907	10434	9992	985	
Index Option	4300962	392739	4330100	395979	-3240	1069154	111108	999806	103732	69348	7376	
Stock Future	161742	12501	173008	13591	-1090	1402539	105130	1399251	105395	3288	-265	
Stock Option	169525	13794	169943	13783	11	199911	15215	186359	14164	13552	1051	
Total	4667817	422362	4729497	428901	-6539	2782503	242872	2686323	233725	96180	9147	

FII All Activity-BBG (Rs Cr)	Buy	Sell	Net
4-May-21	5885	7629	(1744)
5-May-21	5379	5837	(458)
6-May-21	6364	5277	1086
7-May-21	7153	8355	(1201)
10-May-21	6806	5637	1169
Month to date-May	37132	39950	(2818)
FII (Prov.) (Rs Cr)	Buy	Sell	Net
5-May-21	4956	6066	(1111)
6-May-21	6327	5104	1223
7-May-21	7160	8303	(1143)
10-May-21	6861	6277	584
11-May-21	6577	6913	(336)
Month to date-May	42003	46848	(4845)
DII (Prov.) (Rs. Cr)	Buy	Sell	Net
5-May-21	4255	4496	(241)
6 May 21			and the second second
6-May-21	4037	4669	(633)
7-May-21	4037 6414	4669 4946	(633) 1468
•			` '
7-May-21	6414	4946	1468
7-May-21 10-May-21	6414 5852	4946 6328	1468 (476)
7-May-21 10-May-21 11-May-21	6414 5852 5172	4946 6328 5849	1468 (476) (677)
7-May-21 10-May-21 11-May-21 Month to date-May	6414 5852 5172 <b>35049</b>	4946 6328 5849 <b>34067</b>	1468 (476) (677) 982
7-May-21 10-May-21 11-May-21 Month to date-May FII Debt - BBG (Rs. Cr)	6414 5852 5172 <b>35049</b> Buy	4946 6328 5849 <b>34067</b> Sell	1468 (476) (677) 982 Net
7-May-21 10-May-21 11-May-21 Month to date-May FII Debt - BBG (Rs. Cr) 4-May-21	6414 5852 5172 <b>35049</b> Buy 913	4946 6328 5849 <b>34067</b> Sell 284	1468 (476) (677) 982 Net 629
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Market Breadth	BSE		N:	SE
	No.	%	No.	%
Advance	1810	56%	1182	58%
Decline	1251	39%	772	38%
Unchanged	178	5%	79	4%

Market Turnover	11-May	10-May	Var (%)
BSE Cash	5759	6406	-10%
NSE Cash	82102	79394	3%
NSE Futures	98740	86995	14%
NSE Options	4174569	2489386	68%
Total (Rs.Cr)	4361170	2662181	64%

Volatility Index	11-May	10-May
Volatility Index	19.83	20.23

Index PE – TTM	11-May	Yr. High	Yr. Low
Sensex	31.2	36.2	18.6
Nifty	30.1	42.0	20.3

# Corporate News JSW Steel's crude steel output jumps to 13.71 LT in April

On a month-on-month (m-o-m) basis, the crude steel output fell 5%. The company had produced 14.46 LT crude steel in March 2021. During April, the company's production of flat-rolled products rose about three-fold to 9.57 LT, from 3.44 LT in the same month last year. The production in April was 9% lower as compared to the 10.50 LT of flat-rolled products production in March 2021. JSW Steel produced 3.37 LT long-rolled products in the month under review, higher from 0.89 LT in April 2020. Production of 3.37 LT long-rolled products in April 2021 was 5% lower, from 3.54 LT production in March 2021. (FE)

# HUL's Sudhir Sitapati to join Godrej Consumer as MD & CEO from October

Sitapati is presently Executive Director - Foods and Refreshments at HUL. The appointment of Sitapati, who has spent 22 years at HUL, will enable GCPL to leverage his significant experience in building sustainable and profitable businesses to guide the growth strategy going forward. Last year in June, Vivek Gambhir had stepped down as the Managing Director and CEO of GCPL. Nisaba Godrej, who was then executive chairperson, had assumed additional charge as MD and CEO. Under Sitapati's leadership, HUL built up its Foods and Refreshments business as one of the largest in India. (ET)

# J&K Bank defers board meet on proposed Rs 500 cr-capital infusion from state govt

The meeting of the board of directors of the bank scheduled for Wednesday, May 12, 2021 to consider/discuss the proposal of capital infusion by the government of Jammu & Kashmir to the tune of Rs 500 crore in the bank stands postponed. (ET)

# Indiabulls Housing Finance: Groww to acquire Indiabulls' mutual funds business

Nextbillion Technology Pvt. Ltd, the parent which operates wealth management platform, Groww, has entered into a definitive agreement with Indiabulls Housing Finance Ltd (IBHFL) to acquire the mutual fund business of its subsidiaries Indiabulls Asset Management Company Limited (IAMCL) and Indiabulls Trustee Company Limited, trustee of IAMCL, for 175 crore. The sale of Indiabulls Asset Management Company will be limited only to the mutual fund part of the business, while the alternative investment fund (AIF) and the portfolio management service business will be demerged from the existing structure, and remain under Indiabulls Housing Finance, subject to regulatory approvals. (Mint)



Top 5 Nifty Gainers	11-May	10-May	Var(%)
COALINDIA	156	147	5.9%
GAIL	162	155	4.8%
NTPC	113	108	4.6%
IOC	104	99	4.6%
ONGC	118	114	3.7%
Top 5 Nifty Losers	11-May	10-May	Var(%)
JSWSTEEL		_	
JOVOTELL	734	759	-3.2%
HINDALCO	734 413	759 426	-3.2% -3.0%
			0.2.1
HINDALCO	413	426	-3.0%

BSE Index Watch	Last	1 day	1 wk	1 mth	1 yr
SENSEX	49,162	-0.7%	1.9%	2.7%	56.7%
MIDCAP	20,933	0.6%	3.5%	6.5%	83.4%
SMLCAP	22,606	0.8%	3.3%	10.0%	113.9%
AUTO	22,429	0.1%	4.4%	5.7%	73.4%
BANKEX	37,437	-1.0%	1.8%	7.1%	73.5%
Capital Goods	21,269	0.6%	4.3%	5.8%	91.1%
FMCG	12,772	-0.1%	1.3%	-0.2%	26.7%
Health Care	24,527	-0.3%	5.2%	8.8%	61.9%
IT	26,552	-0.7%	1.6%	-3.3%	92.2%
METAL	20,130	-1.1%	12.0%	32.1%	222.5%
Oil & Gas	16,048	2.7%	7.1%	12.4%	42.0%
Power	2,669	2.0%	6.5%	13.1%	86.6%
Realty	2,474	0.2%	1.5%	1.5%	84.0%

NSE USD Futures	11-May	10-May	Var (%)
May Expiry (Rs./\$)	73.54	73.55	0.0%
June Expiry (Rs./\$)	73.91	73.92	0.0%
Total Turnover (Rs. Crore)	19639	24619	-20%

Sectors	TTM PE
Auto	33.59
Auto Ancillary	82.30
Banking	25.34
Engineering	27.74
Cement	31.85
Diamonds & Jewellery	100.62
Housing Finance	28.58
Infrastructure & Const	33.21
Metals-Aluminium	25.73
Metal – Steel	15.00
Oil Expl.	41.77
Pharma	34.90
Power – Gen. Supp.	20.53
Information Tech.	31.31
Sugar	8.88
Telecom Serv. Prov.	23.67
Tyres	22.66

#### **Economy News**

# Public procurement of goods, services touches Rs 6,894 cr on GeM in April

Public procurement of goods and services touched Rs 6,894 crore on government buying portal GeM in April alone on account of steps taken by the platform such as rapid onboarding of buyers and sellers across India and development of custom features for large players. (BS)

### Mining, construction equipment industry may grow by 15-20% in 2021: ICRA

ICRA said the mining and construction equipment industry is likely to grow by 15-20 per cent in the CY2021 (5-10% in FY22) but stressed that the economy, in the grip of a pandemic, could throw up sudden negative surprises. The first quarter of 2021 is estimated to have reported a strong equipment demand growth of 45-50 per cent. (BS)

#### Moody's slashes FY22 India growth forecast to 9.3%

Global rating agency Moody's on Tuesday sharply trimmed its India growth forecast for FY22 to 9.3% from 13.7% estimated in February, stating that the severe second wave of coronavirus infections will "slow the near-term economic recovery and could weigh on longer-term growth dynamics". However, it raised the FY23 growth projection for the country to 7.9% from 6.2% anticipated earlier. Still, over the longer term, it expected growth to hover around 6%. The agency also pegged India's real GDP contraction in FY21 at 7.2%, against 7% expected earlier. (FE)

#### **International Corporate News**

### Google Pay launches international money transfers with Wise and Western Union

Alphabet Inc's Google has launched international money transfer partnerships with remittances firms Wise and Western Union Co for users of its U.S. payments app. Google Pay users in the United States can now transfer money to app customers in India and Singapore, with plans to expand to the 80 countries available via Wise, and 200 via Western Union by the end of the year. (Reuters)

# FDA Grants Fast Track Designation to CERC-002 for Treatment of Hospitalized Patients with COVID-19

Cerecor Inc. announced that the U.S. Food and Drug Administration (FDA) has granted Fast Track designation to CERC-002 for treatment of hospitalized patients with COVID-19. (Yahoo Finance)

### Boeing 737 MAX deliveries shrink to four planes in April due to electrical issue

Boeing Co said that 737 MAX jet deliveries fell to just four airplanes in April from 19 in the previous month, as the U.S. planemaker's best-selling aircraft struggles with an electrical problem that has re-grounded part of the fleet. (Reuters)



	ADR Price Movement								
Company	Price	Volume	Previous	Volume	Variance	No. of Share	ADR Price	BSE	Variance
	(US\$)		Day Price		(%)	Per ADR	(Rs.)	Price	(%)
Infosys Tech	18.19	3729398	18.36	9179461	-0.93%	1	1334.05	1330.65	0.3%
Tata Motors	21.35	1565053	21.05	1596891	1.43%	5	313.16	315.55	-0.8%
Wipro	7.55	2542107	7.60	2992796	-0.66%	1	553.72	518.40	6.8%
Dr.Reddy's	71.77	102817	72.20	70397	-0.60%	1	5263.61	5295.95	-0.6%
ICICI Bank	16.57	4038887	16.67	7622960	-0.60%	2	607.62	609.85	-0.4%
HDFC Bank	69.20	1856732	69.50	1493607	-0.43%	3	1691.71	1403.55	20.5%

GDR's (US\$)						
	Prices	Prev. Close	Change	Var %		
L&T	18.76	18.84	-0.08	-0.4%		
RIL	52.90	52.70	0.20	0.4%		
SBI	49.25	48.75	0.50	1.0%		

Current	Previous	Change
1.63%	1.62%	1 bps
0.09%	0.08%	1 bps
6.01%	6.01%	(0) bps
0.83%	0.79%	4 bps
0.17%	0.16%	1 bps
	1.63% 0.09% 6.01% 0.83%	1.63%     1.62%       0.09%     0.08%       6.01%     6.01%       0.83%     0.79%

Indian Eco Data	Current	Previous	Var(%)
Forex Reserve (US\$ in bn)	582	582	0.0%
Inflation – WPI	7.39%	4.17%	322bps
Inflation – CPI	5.52%	5.08 %	44 bps

India GDP	Q3FY21	Q2FY21	FY20
Growth	0.4%	-7.5%	4.2%

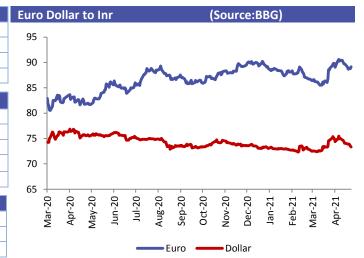
Monetary Policy	Current	Previous	Change
Repo Rate	4.00%	4.00%	0 bps
Reverse Repo Rate	3.35%	3.35%	0 bps
CRR	3.00%	3.00%	0 bps
O/S Banking System			
Liquidity (Rs bn)	5508	5792	-284

IIP Growth -%	Feb-21	Feb-20	YTD-FY21
IIP	-3.6	1.6	-17.5
Mining	-5.5	3.8	-13.3
Manufacturing	-3.7	1.3	-19.7
Electricity	0.1	0.9	-5.6

US Economy Data	Current	Previous
Inflation (%)(YoY)	2.60%	1.70%
Unemployment (%)	6.10%	6.00%

Interest Rate (%)	Current	Previous
Fed Rate	0-0.25%	0-0.25%
US GDP	Q4CY20	Q3CY20
Growth (QoQ Annualized)	4.3%	33.4%

China Economy Data	Current	Previous
GDP	18.30%	6.50%
Inflation – CPI (%)	0.90%	0.40%



	Date	
Indian GDP Data	31 May	
Indian Inflation Data CPI	To be announced	
Indian Inflation Data WPI 14 May		
Indian Monetary Policy To be announce		
India's Industrial Production (IIP) 12 May		
US Inflation Data 12 May		
US GDP To be announce		
JS Unemployment Data 04 June		
US Fed Rate	To be announced	
China GDP	15 July	
China Inflation Data 09 June		





Event Update				
Co. Name	Date	Purpose		
Alkyl Amines Chemicals Ltd.	12/05/21	Stock Split from Rs.5/- to Rs.2/-		
Laurus Labs Ltd.	12/05/21	Rs.0.80 per share(40%)Third		
		Interim Dividend		
Procter & Gamble Hygiene & Health Care	12/05/21	Rs.150.00 per		
Ltd.		share(1500%)Special Dividend		
Mayukh Dealtrade Ltd.	13/05/21	Stock Split from Rs.10/- to		
		Rs.5/-		
Quess Corp Ltd.	13/05/21	Rs.7.00 per share(70%)Interim		
		Dividend		
Gillette India Ltd.	14/05/21	Rs.50.00 per		
		share(500%)Special Dividend		
NCL Industries Ltd.	14/05/21	Rs.1.50 per share(15%)Second		
		Interim Dividend		
Oracle Financial Services Software Ltd.	18/05/21	Rs.200.00 per		
		share(4000%)Interim Dividend		
Mindspace Business Parks REIT	21/05/21	Income Distribution RITES		
Cigniti Technologies Ltd.	28/05/21	Rs.2.50 per share(25%)Final		
		Dividend		
Infosys Ltd.	01/06/21	Rs.15.00 per share(300%)Final		
		Dividend		
KSolves India Ltd.	07/06/21	Bonus		
Nippon Life India Asset Management Ltd.	11/06/21	Rs.5.00 per share(50%)Final		
		Dividend		
Angel Broking Ltd.	22/06/21	A.G.M.		
HDFC Life Insurance Co Ltd.	01/07/21	Rs.2.02 per share(20.2%)Final		
		Dividend		
DCM Shriram Ltd.	09/07/21	Rs.3.80 per share(190%)Final		
		Dividend		
Syngene International Ltd.	14/07/21	A.G.M.		



#### **Bulk Deal AS On 11/05/21**

		BSE			
Scrip Code	Scrip Name	Client Name	Deal	Quantity	Price
539570	ACEWIN	JAYASEELAN SINGARAVELU	В	57600	7.58
539570	ACEWIN	SIVAKUMARAN	S	96000	7.45
539570	ACEWIN	THOMAS KALAIMANI	S	76800	7.45
533138	ASTEC	ASHOK VISHWANATH HIREMATH	S	200000	1200
533138	ASTEC	GODREJ AGROVET LTD	В	200000	1199.76
539304	CANOPYFIN	AKTA GOENKA	S	50000	21.15
540681	CHOTHANI	WESTPAC INVESTMENT PVT.LTD	S	30000	3.15
			S		
526703	ECOPLAST	VINAY RUNGTA		29607	104.44
524444	EVEXIA	M C G INVESTMENTS PRIVATE LIMITED	S	325291	148
542666	GKP	HIRA HARESH VORA	S	72000	25.8
542666	GKP	NILESH JALINDAR KADAM	В	40000	29.39
505725	HINDEVER	ECOTEK GENERAL TRADING LLC	В	54080	173.83
505725	HINDEVER	SAWARNBHUMI VANIJYA PRIVATE LIMITED	S	54080	173.83
541627	HITECHWIND	KALPANABEN JAYESHBHAI VORA	S	28032	8.65
541627	HITECHWIND	MAMTA DEVI	В	25000	7.85
543289	KGES	PIYUSHKUMARMANILALRAJDE	S	12000	22.6
	KGES		S		
543289	<u> </u>	RABYBULRAHIMAN		12000	22.73
511549	MORARKFI	ANMOL SEKHRI CONSULTANTS PRIVATE LIMITED	В	30000	51.33
535657	OONE	NAGA SIROMANI RAVI	В	97900	2.96
535657	OONE	VIJUBEN TRIKAMBHAI KEVADIYA	S	100000	2.96
539287	ORTINLAABS	RAHUL GUPTA	В	100000	32.54
540198	OSIAJEE	ACVC FOREX PRIVATE LIMITED	В	84557	25.7
540198	OSIAJEE	ANITA SARNA	В	65833	25.79
540198	OSIAJEE	RAJVEER SAROYA	S	39053	25.68
540198	OSIAJEE	TARSEM LAL	S	52625	26
540198	OSIAJEE	TURBOT TRADERS PRIVATE LIMITED	S	47092	25.2
501351	RAPIDIN	PALLAVI SYNTHETICS PVT LTD	S	45999	32
501351	RAPIDIN	SOLUTION COMMERCIALS INDIA PVT LTD	В	45999	32
538920	SPACEAGE	SUDHAKAR NARAYAN SANKU	В	94773	47.4
538920	SPACEAGE	TRADEWELL CAPFIN PRIVATE LIMITED	S	100000	47.4
539026	SSPNFIN	ESPS FINSERVE PRIVATE LIMITED.	В	32000	9.45
539402	VAL	ARYAMAN BROKING LIMITED	S	38400	25.4
539402	VAL	URAVI T AND WEDGE LAMPS LTD	В	38400	25.4
540570	VARIMAN	TURAGASATYANARAYANA	S	107500	34
540570	VARIMAN	VISWAM SEEDS PRIVATE LIMITED	В	146980	34
		NOC			
Scrip Code	Scrip Name	NSE Client Name	Deal	Quantity	Price
AJOONI	Ajooni Biotech Limited	DILIP SUMATILAL SHAH HUF	BUY	60000	
AJOONI	Ajooni Biotech Limited	PRITIKA AUTO INDUSTRIES LIMITED	SELL		
ALPHAGEO	Alphageo (India) Limited	SANTOSH INDUSTRIES LTD	BUY	34201	
AMBANIORG	Ambani Organics Limited	ARYAMAN CAPITAL MARKETS LIMITED	SELL		
BAJAJHIND	Bajaj Hindustan Sugar Ltd	ARUNA R JAIN	BUY	7000000	
BGLOBAL	GB Global Limited	NIRMALA PRABHAKAR BOLINJKAR	BUY	18725	
IUMPNET	Jump Networks Limited	ALPHA LEON ENTERPRISES LLP	SELL	758471	5.
KARDA	Karda Constructions Ltd	M C G INVESTMENTS PRIVATE LIMITED	BUY	350000	
KARDA	Karda Constructions Ltd	VAIBHAV RAJENDRA DOSHI	SELL	325000	1:
DRIENTALTL	Oriental Trimex Limited	ECOTEK GENERAL TRADING L.L.C	BUY	397500	7
DRIENTALTL	Oriental Trimex Limited	NISHCHAYA TRADINGS PRIVATE LIMITED .	SELL		
RELINFRA	Reliance Infrastructu Ltd	INDUSIND BANK LTD CLIENT A/C	SELL		49.8
SAKHTISUG	Sakthi Sugars Ltd.	ASSET RECONSTRUCTION COMPANY INDIA LIMITED	SELL	795827	15.





#### Disclosure:

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